



Texas District Leaders Budget Cohort A Partnership of TASA, TASB and TASBO

The 2021-22 Texas District Leaders Budget Cohort program includes 30 hours. Trainings will be a combination of Face-to-Face meetings at the Association’s regularly scheduled conferences and webinars. All training is led by subject matter experts identified by TASA/TASB/TASBO. The cohort model is based upon the superintendent, chief financial officer, chief curriculum, and human resources officers attending the trainings together. **A full list of topics is listed below.**

Agreement and Understanding

Session topics may change based upon speaker availability and the need to clarify understanding of the components of state and federal requirements.

FEE: \$3,250 - Up to Three (3) Participants from a District
- Districts may send up to Two (2) additional participants at the rate of \$850/each.

PREREQUISITE: None

CEU/CPE Hours: 30

CANCELLATION POLICY: Cancellations are only accepted in writing. Cancellations received before September 15th will receive a full refund. Cancellations received before September 20th will receive a refund at 50%. There will be no refunds after September 20th. If you do not cancel and/or do not attend, you are still responsible for payment. If the full program is cancelled, you will be refunded in full.

Register online at TASBO.org or return this completed form by email or fax. Please PRINT clearly.

Email: register@tasbo.org (DO NOT email Credit Card info)

Fax: 512.462.1782

Name: _____ Title: _____

District/Employer (do not abbreviate): _____

Contact Phone: _____ Email: _____

List up to 5 district personnel to register for this event:

	Name	Title	Email
1			
2			
3			
4			
5			

Payment: Total Amount \$ _____ Method: PO # _____ Check # _____ Credit Card

Cardholder Name: _____ Card Number: _____ EXP (MM/YY): _____

Billing Address: _____ Cardholder Signature: _____

2021-2022 TASA/TASB/TASBO Texas District Leaders Budget Cohort Topics

September 23, Omni Hotel Dallas Ballroom E, 9AM – 4PM

- ❖ District Data: Understanding Current and Future Data including financial, student, accountability, and program effectiveness
- ❖ Identifying Opportunities for Transparency as well as the Best Use of District Funds
- ❖ Preparing for the October Student Snapshot to maximize funding
- ❖ Legislative Update

November 17th, Webinar, 10AM – 12PM

- ❖ Campus and Departmental Allocations
- ❖ Setting Expectations with Budget Calendars that Encourage Collaboration Among Departments

December 8th, Webinar, 10AM – 12PM

- ❖ Budget Implications of Chapter 21 Contracts
- ❖ Chapter 21 Contract Process
- ❖ Maximizing Staffing

January, TASA MidWinter, TBD

- ❖ Understanding Texas Demographic Trends and How it Relates to Your District
- ❖ Building a Long-term Relationship with Your Chief Appraiser

February 9th, Webinar, 10AM – 12PM

- ❖ What Information do School Boards Need to Make Sound Financial Decisions?
- ❖ Building Community Engagement into the Budget Process

March 1, Gaylord Texan Hotel, 9AM – 4PM

- ❖ Staffing and Compensation Strategies for Campus and Auxiliary personnel
- ❖ Recognizing the Impact of Staffing on the Master Schedule
- ❖ Update on State Funding and Tax Rate Calculations

April 20, Webinar, 10AM – 12PM

- ❖ Understanding Your District's Preliminary Appraisal Values
- ❖ Developing Revenue and Expenditure Estimates for FY23 and Strategies to Overcome Budgetary Shortfalls

June 15, Irving Convention Center, 9AM – 4PM

- ❖ Update on the Texas Economy
- ❖ Projecting Cash Flow
- ❖ Strategies to Ensure that Enrollment Stays Strong
- ❖ Checking and Double-Checking Maintenance of Effort, Program Spending Entitlements and ESSER Funding Compliance
- ❖ Calling a Tax Ratification Election – What Do You Need to Know?