

Budget Boot Camp

What to Bring: Source Data & Technology

Student Counts

Check the Data Entry tab of your template for a list of the student counts you will need. The source data will be reports from your district's student information system. The name/number of the reports that contain student counts will vary depending on your district's software vendor. And, some vendors may still be adjusting reports to bring in some of the student counts associated with new HB3 allotments. While you may need to research and bring additional/custom reports for some newer student counts, many of the counts should be available from the following:

- RSCCC/TxEIS Software – SAT0900 and SAT2100
- Skyward Software – Superintendent's Report Tables I-IV

Tip: We will be working with district total counts, rather than campus-by-campus counts in this workshop. So, you will want to check that the source data that you bring/download for this workshop are district total counts.

Property Values & CAD Cost Information

All districts:

- Tax Year 2016 Certified Value Report from your County Appraisal District(s)
- Tax Year 2017 Certified Value Report from your County Appraisal District(s)
- Tax Year 2018 Certified Value Report from your County Appraisal District(s)
- Tax Year 2019 Certified Value Report from your County Appraisal District(s)

Recapture districts:

- CAD Cost for Tax Year 2019 (school year 2019-20)

Tip: You will want to bring the detailed certified value report for each tax year for each CAD that shows Net Taxable Value, Freeze Adjusted Value, and Frozen Levy. For districts with Chapter 313 agreements the reports will show separate values for M&O and for I&S. In addition, the detailed certified value reports are sometimes packaged as three separate sets of reports including a set of reports for "ARB Approved" values, "Under Review" values, and "Grand Totals". Be sure you have the "Grand Totals" version included in what you bring/download so that you aren't working with partial data.

Tax Rates & Tax Collections

Tax Year 2016:	M&O Rate	M&O Collections (actual)	I&S Rate	I&S Collections (actual)
Tax Year 2017:	M&O Rate	M&O Collections (actual)	I&S Rate	I&S Collections (actual)
Tax Year 2018:	M&O Rate	M&O Collections (actual)	I&S Rate	I&S Collections (actual)
Tax Year 2019:	M&O Rate	M&O Collections (budgeted)	I&S Rate	I&S Collections (budgeted)

Other Data

For districts that either:

- (1) do not offer all grade levels and pay tuition to send students to another district; or
- (2) charge tuition to educate students who reside in another district

Copy of the tuition agreement that your district has with the other district.

Technology

Your most recent template
Laptop